EPRI Perspectives on Fusion Energy Technology

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Electric Power Research Institute...Born in a Blackout

- Mission: advancing safe, reliable, affordable and environmentally responsible electricity for society
- Independent, nonprofit center for <u>collaborative</u> public interest energy and environmental research
- Major offices in Palo Alto, CA, Charlotte, NC, and Knoxville, TN
 - Laboratories in Knoxville, Charlotte and Lenox, MA
 - In-country presence around the world



New York City: The Great Northeast Blackout, 1965

- International membership and reach:
 - Nearly 40 countries participate in EPRI overall research, development, and demonstration activities

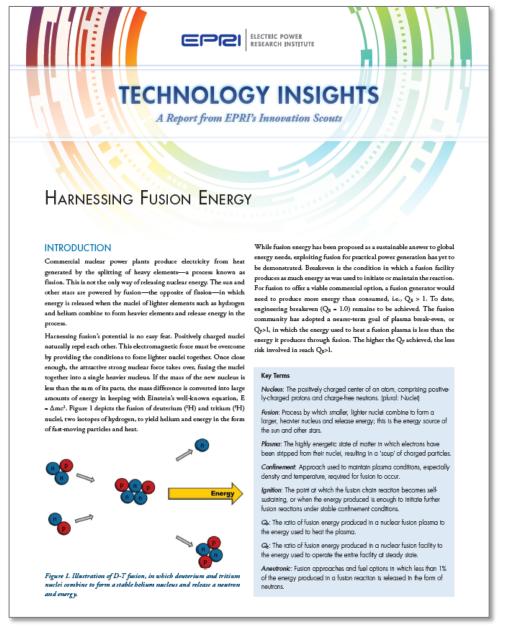
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- International members > 25% of EPRI research (50% for nuclear)
- EPRI members generate > 90% of the electricity in the United States (100% of US nuclear)



EPRI's Return to Fusion

- Increasing engagement with U.S.
 DOE INFUSE and ARPA-E programs and other stakeholders
- Fusion Industry Association affiliate membership
- Internal, cross-sector Technology Innovation program support
 - Fusion technology scouting
 - Staff training
 - Fusion interest group



Harnessing Fusion Energy. EPRI, Palo Alto, CA: 2020. 3002020065. https://www.epri.com/research/products/00000003002020065



EPRI Fusion Forum

- Formal launch of new fusion technology interest group in 2021
 - An EPRI Technology Innovation thought leadership initiative
- Objectives:
 - Introduce EPRI and its members (utilities, et al.) to the fusion community
 - Introduce fusion community (and technology) to EPRI and its members
- Four sessions in 2021 spanning:
 - Owner-operator perspective from two utilities
 - Technology updates from three private sector developers
 - Relevant EPRI R&D programs, products, and activities
 - Potential opportunities for collaboration

Planning is underway for 2022

Your input is welcome and encouraged!

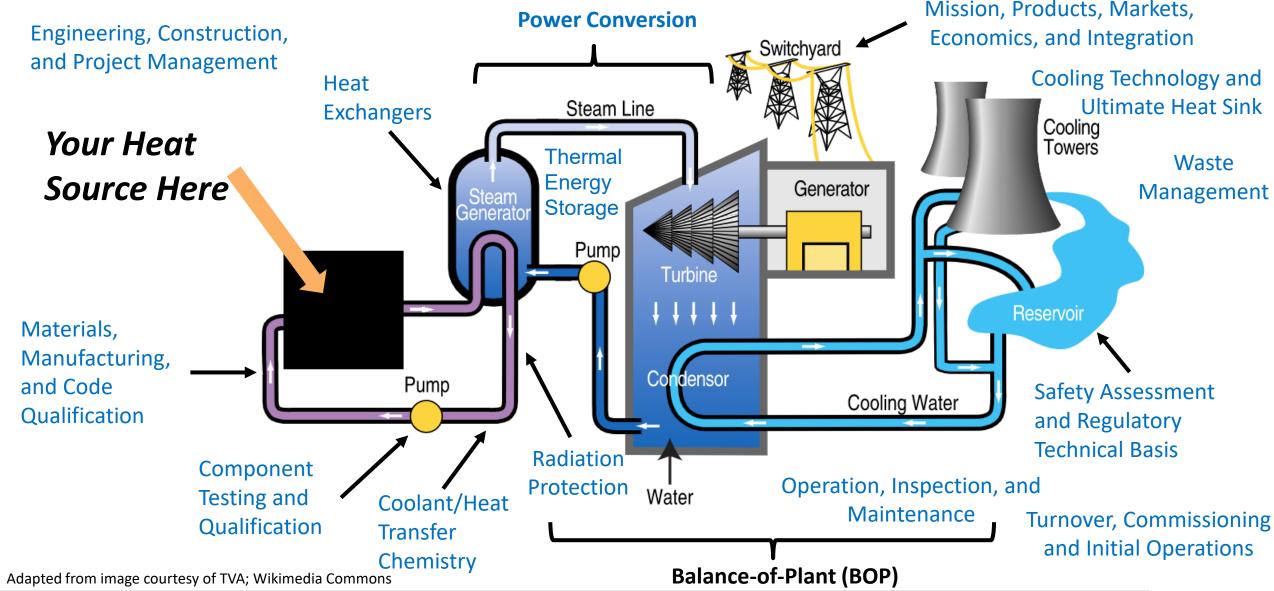


Let's Collaborate. How Can EPRI Help?



Leveraging Existing EPRI Experience and Expertise

(How Much Applies?)



Aligning Technologies with End-Users

 EPRI Utility Requirements Document (URD) played key role in \$1 billion collaborative effort to bring a new generation of large advanced LWRs to market (1990s – 2000s)

- EPRI is now developing, maturing a high-level Owner-Operator Requirements Guide (ORG) for advanced fission
- **BUT**... EPRI supported development of utility requirements for fusion <u>first</u> beginning in 1982, emphasizing "timeless" criteria for the future:
 - Economics
 - Public Acceptance
 - Regulatory Simplicity

Utility Requirements for Fusion

AP-2254 Research Project 1413-1

Topical Report, February 1982

Prepared by

BURNS AND ROE, INC 185 Crossways Park Drive Woodbury, New York 11797

> Principal Investigator R J Vondrasek

> > Prepared for

Electric Power Research Institute 3412 Hillview Avenue Palo Alto, California 94304

> EPRI Project Manager N. A. Amberd

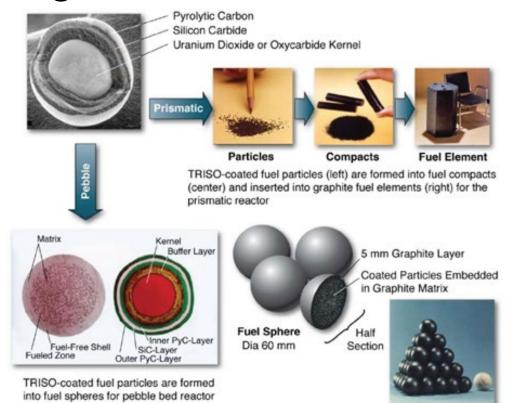
Fusion Power Systems Program Advanced Power Systems Division



Developing Technical Bases to Inform Regulation

Example: Approved 2020 EPRI TRISO Fuel Topical Report

- A collaborative EPRI-led project with EPRI and DOE co-funding, core INL technical contribution, high temperature reactor community support, and strong NRC interest (incl. fee-waiver)
- A generic topical report to lock-in large public R&D investment in U.S. Advanced Gas Reactor (AGR) program on TRISO fuel performance for qualification
- Revised, approved topical report published November 2020
 - Uranium Oxycarbide (UCO) Tristructural Isotropic (TRISO) Coated Particle Fuel Performance: Topical Report EPRI-AR-1(NP)-A. EPRI, Palo Alto, CA: November 2020, 3002019978.

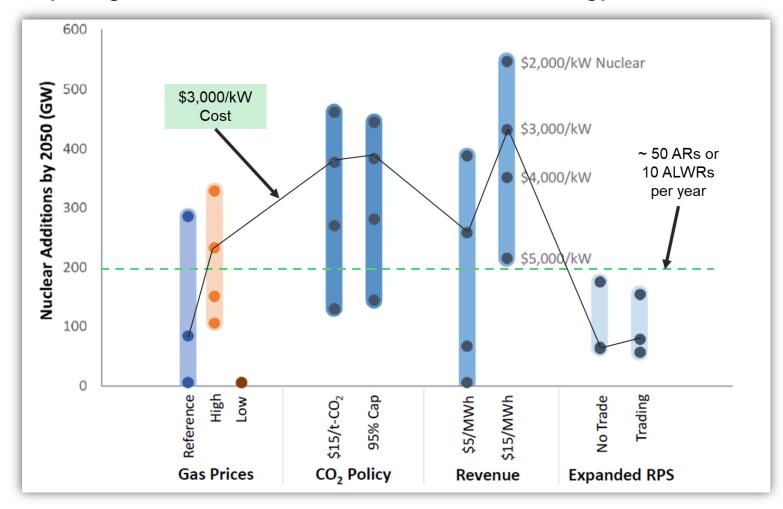


- Submitted to NRC on May 31, 2019
- Briefed to ACRS in May and July 2020
- NRC issues SER on August 11, 2020

What methods, data, topics would generically benefit fusion via regulatory review?

Technoeconomic Assessment of Advanced Generation

Exploring the Role of Advanced Nuclear in Future Energy Markets. March 2018, Report 3002011803



Key drivers influencing deployment:

- Competition (technology)
- Capital costs
- Revenue
- Regional factors
- Energy and environmental policies

Cumulative nuclear additions through 2050 (GW) across a range of sensitivities (horizontal axis) and nuclear capital costs (dots)

Fusion looks like fission in economic modeling and market analysis.



Rethinking Deployment Scenarios for Advanced Reactors

Scalable Nuclear Energy for Zero-Carbon Synthetic Fuels and Products





#	Scenario	Product	Resource Being Substituted	Deployment Setting and Model	Compatibility with Existing Infrastructure†	Major Changes Required†
1	Ammonia production for marine shipping fuel	Carbon-free ammonia (NH3)	Shipping fuel	Offshore (FPSO)	Medium – High	Ammonia burning engines compatible storage and distribution
2	Commercial airline fuel production	Net-zero Jet A	Fossil Jet A	Offshore (FPSO)	High	None
3	Ammonia, power, and desalinated water production for coastal cities	Carbon-free ammonia, electricity and desalinated water	Multiple	Offshore (FPSO)	Medium – High	Ammonia burning equipment compatible storage and distribution
4	Blending H ₂ into existing gas network	Carbon-free hydrogen	Natural gas	Onshore (on-site fabrication, installation, and operation)	High if <20% of blend concentration	Upgrades needed for >15-20%

[†] Compatibility and required changes will vary for substitutes like ammonia depending on end-use, extent of adoption, location, among other factors. The characterizations provided are intended to indicate the relative ease of adoption with respect to changes required of producers and customers.



